

The Board of Directors
on behalf of Energybuild Group plc
Aberpergwm Mine,
Glynneath Road,
Glynneath,
Neath,
SA11 5TY

25 June 2010

Our Ref: SS/RM

Dear Sirs

Energybuild Group plc (the "Company")

We hereby give our consent to the publication in the Scheme Document of the Company dated 25 June 2010 (the "Investment Circular") of our report relating to the profit forecast for the six months ending 30 June 2010 in Part 5 in the form and context in which it is included, as shown in the draft Scheme Document dated 24 June 2010 of the Investment Circular (the cover of which we attach, signed for identification).

Our consent is required by Rule 28.4 of the Takeover Code and is given solely for the purpose of complying with that provision and for no other purpose.

Our work has not been carried out in accordance with auditing or other standards and practices generally accepted in jurisdictions outside the United Kingdom, including the United States of America, and accordingly should not be relied upon as if it had been carried out in accordance with those standards and practices.

Yours faithfully



Deloitte LLP
Chartered Accountants

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THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

PART 2 OF THIS DOCUMENT COMPRISES AN EXPLANATORY STATEMENT IN COMPLIANCE WITH SECTION 897 OF THE COMPANIES ACT 2006. This document contains a proposal which, if implemented, will result in the cancellation of the listing of the Energybuild Shares on the AIM Market of the London Stock Exchange. If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from, if you are in the United Kingdom, your stockbroker, bank, solicitor, accountant or other independent financial adviser authorised under the Financial Services and Markets Act 2000 (as amended), or if not, from another appropriately authorised independent financial adviser in a territory outside the United Kingdom.

If you sell or have sold or otherwise transferred all of your Energybuild Shares, please forward this document and the Forms of Proxy at once to the purchaser or transferee, or to the bank, stockbroker or other agent through whom the sale or transfer was effected for onward delivery to the purchaser or transferee. However, such documents should not be forwarded, transmitted or distributed in or into any jurisdiction where to do so would or might contravene the laws or regulations of that jurisdiction. If you have sold or otherwise transferred only part of your Energybuild Shares, you should retain these documents and consult the bank, stockbroker or other agent through whom the sale or transfer was effected.

Arbuthnot Securities, which is authorised and regulated in the United Kingdom by the Financial Services Authority, is acting for Energybuild and no one else in connection with the matters described herein and will not be responsible to anyone other than Energybuild for providing the protections afforded to customers of Arbuthnot Securities nor for providing advice in relation to the matters referred to herein.

Cenkos Securities, which is authorised and regulated in the United Kingdom by the Financial Services Authority, is acting exclusively as financial adviser to Western and no-one else in connection with the Proposal and will not be responsible to anyone other than Western for providing the protections afforded to customers of Cenkos Securities, nor for providing advice in relation to the contents of the Proposal or any matters referred to herein.

Recommended proposal for the acquisition of
ENERGYBUILD GROUP PLC
by
WESTERN COAL CORP.
by means of a
Scheme of Arrangement
under sections 895 to 899 of the Companies Act 2006

Your attention is drawn to the letter from the Energybuild Independent Directors in Part 1 of this document which contains their recommendation that you vote in favour of the Scheme at the Court Meeting and of the Special Resolution to be proposed at the General Meeting.

Notices convening the Court Meeting and the General Meeting, both of which will be held at the offices of Trowers & Hamlins LLP, Sceptre Court, 40 Tower Hill, London EC3N 4DX, on 19 July 2010, are set out at the end of this document. The Court Meeting will start at 11.00 a.m. and the General Meeting will start at 11.15 a.m. (or as soon thereafter as the Court Meeting has concluded or been adjourned).

Terms defined in Part 11 of this document shall bear the meaning given when used elsewhere in this document.

The actions to be taken by Energybuild Shareholders are further described on page 7 of this document.