

Letter of Intent

To: Western Coal Corp. (**Western**)
900-580 Hornby Street
Vancouver, BC V6C
Canada

Energybuild Group plc (**Energybuild**)
Aberpergwm Colliery
Engine Cottage Site
Glynneath
Neath SA11 5TY

Dear Sirs

We refer to the attached draft of an announcement of a firm intention to make an offer pursuant to Rule 2.5 of the City Code on Takeovers and Mergers (the **City Code**) to be released on or around the date hereof (the **Announcement**) in connection with a recommended proposal for Western to acquire the shares in Energybuild which Western (or its wholly-owned subsidiaries) does not already hold by way of a scheme of arrangement under section 899 of the Companies Act 2006 (the **Scheme**) as further described in the Announcement or, if the Scheme lapses or is withdrawn or Western, subject to the consent of the Panel on Takeovers and Mergers (the **Panel**) and the Energybuild Independent Directors switches from the Scheme to an offer to acquire all of the issued ordinary shares of Energybuild not already held by Western (or its wholly-owned subsidiaries), the Offer (as defined in paragraph 2 below) (together, the **Proposal**). Defined terms in the Announcement shall have the same meaning where used in this letter, unless otherwise defined herein.

- 1 In connection with the Proposal, we hereby confirm that it is our intention to cast, or to procure that the registered holder casts, all votes as holder of such number of ordinary shares of 10p each in the capital of Energybuild to which we are, at the record time for the meetings described in paragraphs 1.1 and 1.2 below, legally and/or beneficially entitled or in respect of which we are otherwise able to control the exercise of the attached rights:
 - 1.1 at the meeting to be convened by order of the High Court of Justice in England and Wales (the **Court Meeting**), including any adjournment thereof, to be held in connection with the approval of the Scheme; and
 - 1.2 at the general meeting of Energybuild, including any adjournment thereof (the **General Meeting**) to be held in connection with the approval and implementation of the Scheme and the Proposal,

first, in favour of the resolution to approve the Scheme and any other resolutions required to implement the Scheme (including any such resolution(s) required to be passed at the General Meeting), second against any adjournment of the meetings referred to in paragraphs 1.1 and 1.2 above or any amendment to the resolution(s) set out in the notice of the General Meeting (unless such adjournment or amendment is proposed by the Chairman of the relevant meeting) and third to give any such other consents as may be required or necessary to approve and/or give effect to the terms of the Scheme (including